Abstract
A short overview and summary of the book's subject and purpose, traditionally no more than one paragraph long. Note: the abstract will appear in the front matter of your book and will also be placed in the description field of the book’s RPM spec file.

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Allocators are part of the CloudStack Adapters. There are following categories of allocators currently supported:

1. HostAllocators: Allows you to create custom rules to determine which physical host to allocate the guest virtual machines on.

2. StoragePoolAllocators: Allows you to create custom rules to determine which storage pool to allocate the guest virtual machines on.

### 1. Implementing a custom HostAllocator

#### 1.1. Host Allocator Interface

HostAllocators are written by extending com.cloud.agent.managerallocator.HostAllocator interface. The interface defines following two methods.

```java
/**
 * Checks if the VM can be upgraded to the specified ServiceOffering
 * @param UserVm vm
 * @param ServiceOffering offering
 * @return boolean true if the VM can be upgraded
 */
public boolean isVirtualMachineUpgradable(final UserVm vm, final ServiceOffering offering);

/**
 * Determines which physical hosts are suitable to allocate the guest virtual machines on
 * @param VirtualMachineProfile vmProfile
 * @param DeploymentPlan plan
 * @param Type type
 * @param ExcludeList avoid
 * @param int returnUpTo
 * @return List<Host> List of hosts that are suitable for VM allocation
 */
public List<Host> allocateTo( VirtualMachineProfile<? extends VirtualMachine> vmProfile,
DeploymentPlan plan, Type type, ExcludeList avoid, int returnUpTo);
```

A custom HostAllocator can be written by implementing the 'allocateTo' method.

**Input Parameters for the method 'HostAllocator :: allocateTo':**

1. com.cloud.vm.VirtualMachineProfile vmProfile

   VirtualMachineProfile describes one virtual machine. This allows the adapters like Allocators to process the information in the virtual machine and make determinations on what the virtual machine profile should look like before it is actually started on the hypervisor.

HostAllocators can make use of the following information present in the VirtualMachineProfile:
Host Allocator Interface

1. com.cloud.service.ServiceOffering
   a. The ServiceOffering that specifies configuration like requested CPU speed, RAM etc necessary for the guest VM.
   b. The VirtualMachineTemplate, the template to be used to start the VM.

2. com.cloud.deploy.DeploymentPlan
   DeploymentPlan should specify:
   a. dataCenterId: The data center the VM should deploy in.
   b. podId: The pod the VM should deploy in; null if no preference.
   c. clusterId: The cluster the VM should deploy in; null if no preference.
   d. poolId: The storage pool the VM should be created in; null if no preference

3. com.cloud.host.Host.Type type
   Type of the Host needed for this guest VM. Currently com.cloud.host.Host.Type interface defines the following Host types:
   a. Storage
   b. Routing
   c. SecondaryStorage
   d. ConsoleProxy
   e. ExternalFirewall
   f. ExternalLoadBalancer

   The ExcludeList specifies what datacenters, pods, clusters, hosts, storagePools should not be considered for allocating this guest VM. HostAllocators should avoid the hosts that are mentioned in ExcludeList.hostIds
   a. Set<Long> dcIds;
   b. Set<Long> podIds;
   c. Set<Long> clusterIds;
   d. Set<Long> hostIds;
   e. Set<Long> poolIds;

5. int returnUpTo
   This specifies return up to that many available hosts for this guest VM. To get all possible hosts, set this value to -1
1.2. Reference HostAllocator Implementation
Refer to com.cloud.agent.manager.allocator.impl.FirstFitAllocator that implements the HostAllocator interface. This allocator checks available hosts in the specified datacenter, Pod, Cluster and considering the given Service Offering requirements.

If returnUpTo = 1, this allocator would return the first Host that fits the requirements of the guest VM.

1.3. Loading a custom HostAllocator
Write a custom HostAllocator class, implementing the interface described above.

Package the code into a JAR file and make the JAR available in the classpath of the Management Server/tomcat.

Modify the components.xml and components-premium.xml files found in /client/tomcatconf as follows:

Search for ‘HostAllocator’ in these files.

```
<adapters key="com.cloud.agent.manager.allocator.HostAllocator">
  <adapter name="FirstFit" class="com.cloud.agent.manager.allocator.impl.FirstFitAllocator"/>
</adapters>
```

Replace the FirstFitAllocator with your class name. Optionally, you can change the name of the adapter as well.

Restart the Management Server.

2. Custom Storage Pool Allocator
StoragePoolAllocators are written by extending com.cloud.storage.allocator.StoragePoolAllocator interface.

2.1. Custom Storage Pool Allocator Interface
A custom StoragePoolAllocator can be written by implementing the ‘allocateTo’ method.

```java
/**
 * Determines which storage pools are suitable for the guest virtual machine
 * @param DiskProfile dskCh
 * @param VirtualMachineProfile vmProfile
 * @param DeploymentPlan plan
 * @param ExcludeList avoid
 * @param int returnUpTo
 * @return List<StoragePool> List of storage pools that are suitable for the VM
 **/
public List<StoragePool> allocateToPool(DiskProfile dskCh, VirtualMachineProfile vmProfile, DeploymentPlan plan, ExcludeList avoid, int returnUpTo);
```
This interface also contains some other methods to support some legacy code. However your custom allocator can extend the existing com.cloud.storage.allocator. AbstractStoragePoolAllocator. This class provides default implementation for all the other interface methods.

Input Parameters for the method ‘StoragePoolAllocator :: allocateTo’:
1. com.cloud.vm.DiskProfile $dskCh$
   DiskCharacteristics describes a disk and what functionality is required from it. It specifies the storage pool tags if any to be used while searching for a storage pool.

2. om.cloud.vm.VirtualMachineProfile $vmProfile$
   VirtualMachineProfile describes one virtual machine. This allows the adapters like Allocators to process the information in the virtual machine and make determinations on what the virtual machine profile should look like before it is actually started on the hypervisor.
   StoragePoolAllocators can make use of the following information present in the VirtualMachineProfile:
   a. The VirtualMachine instance that specifies the properties of the guest VM.
   b. The VirtualMachineTemplate, the template to be used to start the VM.

3. com.cloud.deploy.DeploymentPlan $plan$
   DeploymentPlan should specify:
   a. dataCenterId: The datacenter the VM should deploy in.
   b. podId: The pod the VM should deploy in; null if no preference
   c. clusterId: The cluster the VM should deploy in null if no preference.
   d. poolId: The storage pool the VM should be created in; null if no preference.

   The ExcludeList specifies what datacenters, pods, clusters, hosts, storagePools should not be considered for allocating this guest VM. StoragePoolAllocators should avoid the pools that are mentioned in ExcludeList.poolIds:
   a. Set<long> $dcIds$;
   b. Set<long> $podIds$;
   c. Set<long> $clusterIds$;
   d. Set<long> $hostIds$;
   e. Set<long> $poolIds$;

5. int returnUpTo
   This specifies return up to that many available pools for this guest VM. To get all possible pools set this value to -1

2.2. Reference StoragePoolAllocator Implementation
Refer to com.cloud.storage.allocator.FirstFitStoragePoolAllocator that implements the StoragePoolAllocator interface. This allocator checks available pools in the specified datacenter, Pod, Cluster, and considers the given DiskProfile charateristics.
If returnUpTo = 1, this allocator would return the first Storage Pool that fits the requirements of the guest vm

2.3. Loading a custom StoragePoolAllocator

Write a custom StoragePoolAllocator class, implementing the interface described above.

Package the code into a JAR file and make the JAR available in the classpath of the management server/tomcat.

Modify the components.xml and components-premium.xml files found in /client/tomcatconf as follows:

Search for 'StoragePoolAllocator' in these files.

Replace the FirstFitStoragePoolAllocator with your class name. Optionally, you can change the name of the adapter as well.

Restart the management server